



## Paul M. Smith, III

Financial Representative

Principal Securities Registered Representative



*Your unique goals—my top priority.*

*Let me help you design your financial future.*

### **Let's connect to get started:**

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[3532 NE Stallings Dr. Nacogdoches, TX 75965](#)

### **EXPERIENCE:**

I've been in the financial services industry for over 40 years helping clients protect, grow, and distribute their wealth to enjoy throughout their lifetime. We provide business planning services as well as individual retirement income planning. My team specializes in assisting clients in all walks of life, with a focus on business owners and professionals.

### **EDUCATION & CREDENTIALS:**

BBA in Marketing from Stephen F. Austin State University — Nacogdoches, Texas

Holds FINRA Series 6 and 63 securities registrations

Member of NAIFA—(National Association of Insurance and Financial Advisors)

Past President of the local Association of Insurance and Financial Advisors

### **INTERESTS:**

I have enjoyed my service to the Nacogdoches Community over the years as an avid volunteer. I serve on the advisory boards of the DeWitt School of Nursing and Business Communications and Legal Studies Advisory Council, both of Stephen F. Austin State University. I am Past President of the Nacogdoches Jaycees and Past Board Chairman of both the Nacogdoches Area United Way and Nacogdoches County Chamber of Commerce. My involvement with the Chamber of Commerce led to my serving as Co-Chair of the Leadership Nacogdoches program for over 30 years. I also serve on the Board of Directors of the First United Methodist Church and the Fredonia Rotary Club.

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