

Trena L. Spears, MBA

Financial Representative
Principal Securities Registered Representative



Ready to focus on your financial goals? I can help. Your goals – my focus.

Let's put the strategies together to work for you. Whether your priority is personal finances, your business, or both, I'm committed to helping you work towards your financial goals.

## Let's connect to get started:

M: 870-371-0848

<u>Spears.Trena@principal.com</u>

236 Main Street | Mammoth Spring, AR 72554

<u>LinkedIn | Facebook| www.trenaspears.com</u>

## **EXPERIENCE:**

Trena has been in the insurance and financial services industry for the last nine years. During her time in the industry, she has specialized in life insurance, retirement plans, annuities, healthcare, and mutual fund investments. As a financial representative, Trena wants to help her clients prepare for the future and feel more confident in their financial decisions. She has an immense passion for helping others, which has led her to be respected in her community. Trena looks out for the best interest of her client by listening to their needs and developing a plan to fit their lifestyle and financial goals. She does not believe in a one size fits all, cookie cutter approach, and will work alongside them to help meet their unique needs.

## **EDUCATION & CREDENTIALS**

- FINRA Series 6 & 63 securities registrations
- Life & Health Insurance License
- Property & Casualty License
- Earned Master's Degree from AIU Hoffman Estates, IL

## **INTERESTS:**

Trena is actively involved in her community as a member and former President of Rotary, and current President of the Chamber of Commerce, where she received the Chamber Community Service Award. In her free time, she enjoys spending time with her family, hunting, gardening, and working around the homestead.

Insurance products issued by Principal National Life Insurance Company (except in NY), Principal Life Insurance Company®, and the companies available through the Preferred Product Network, Inc. Securities and advisory products offered through Principal Securities, Inc. member SIPC. Referenced companies are members of the Principal Financial Group®, Des Moines, IA 50392. Trena Spears, Principal National and Principal Life Financial Representative, Principal Securities Registered Representative. 2723047-022023

© 2023 Principal Financial Services, Inc. Principal®, Principal Financial Group®, and Principal and the logomark design are registered trademarks of Principal Financial Services, Inc., a Principal Financial Group company, in the United States and are trademarks and service marks of Principal Financial Services, Inc., in various countries around the world.