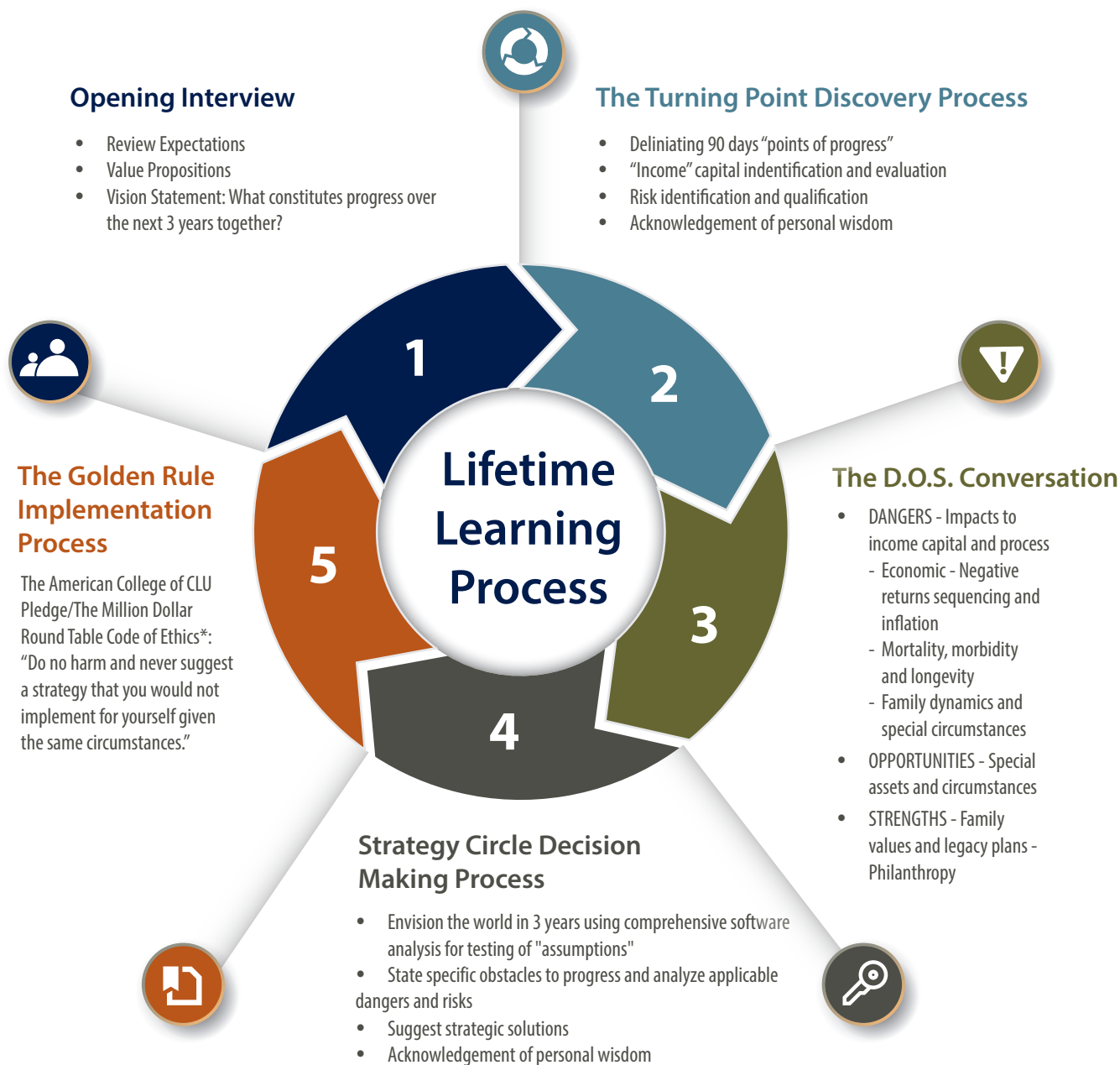




A Personalized Process for Visioning & Planning



Lifetime Learning Process

Because change is the only constant in life, a retirement strategy must be flexible and must be re-evaluated annually. As a Beacon Retirement Group client, we offer you the following services:

- An annual retirement strategies and assets review
- Semi-annual financial assets profile and reviews
- Ongoing education via: E-newsletters and alerts
- "On-call" evaluation and consultations as needed throughout the year