





## Scheinker Investment Partners of Janney Montgomery Scott

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Janney Montgomery Scott LLC • Member: NYSE, FINRA, SIPC

Putting our clients first has always been a part of Scheinker Investment Partners' rich history. With over 85 years of investment experience, our client-centric culture has been reinforced by our team approach to service, our focus on individual risk tolerance, and our emphasis on long term planning. Each of these factors contribute to the ongoing success of our clients, whether individual investors, families, business owners, corporate executives or foundations.

"Our clients look to us to be their personal CFO," says Gerald (Jerry) Scheinker. "They rely on us to address their needs, manage their risk, develop a game plan and continuously update and monitor their plan."

Taking a comprehensive wealth management approach and cultivating relationships built on trust and success, each Partner is equipped with the knowledge and expertise needed to extend our services far beyond the customization

of an investment strategy; we put the accumulation, growth, and protection of your wealth from generation to generation at the forefront of your plan.

Our unique family office structure enables each member to focus on their area of specialization. CERTIFIED FINANCIAL PLANNERS<sup>TM</sup> Richard Keetley and Stephen Goldstein focus on wealth planning, portfolio and risk management; Josh Scheinker's expertise is in trading, alternative strategies and 401(k) retirement plans; while senior partner Jerry focuses on investment strategy and fixed income.

With the strength, stability and resources of Janney—one of the nation's oldest financial services firms, proudly serving investor's since 1832—firmly behind us, Scheinker Investment Partners will help you achieve your financial goals, for both today and tomorrow.