Waddell & Reed

Presents…

2011
Financial Educational
Series

Good planning and hard
work can lead to prosperity…

TOPICS

College Funding
Tax efficient methods for investing for your kids education, along with financial aid considerations.
Thursday, March 24th

Impact of Inflation (Cost of Money)
Let your money work for you and understand how inflation effects your purchasing power.
Thursday, April 21st

Investing & Asset Allocation
Learn about risk /reward and matching investments with your objectives and goals.
Thursday, May 19th

Retirement Plans (401k & 403b)
Let's clear up this alphabet soup! Learn about retirement plans and how they can benefit you.
Thursday, June 16th

Life Insurance Basics*
Help protect your family from the unexpected. Learn why life insurance is so important .
Thursday, July 21st

Long Term Care - Choices in a Changing World
Learn how long-term care insurance can help protect your nest egg from being depleted due to illness and help you be cared for in the manner you deserve.
Thursday, August 18th

**Insurance products offered through insurance companies with which Waddell & Reed has sales arrangements.*

EVENT INFORMATION

Time
All topics are from 6:30 to 7:45 p.m.

Location
Waddell & Reed, Inc.
Reflection IV Building
2901 South Lynnhaven Road, Suite 100
Virginia Beach, VA 23452

Two ways to register
1. By phone (757) 431-2929 (office)
   - ext. 121 Dan
   - ext. 106 Nora
2. By email
   - dneice@wradvisors.com
   - nmthomas@wradvisors.com

Please provide the following information when you email / call:
- Name
- Home & Cell phone number
- Number of people attending
- Topics registering for

Cost
Complimentary to the public
Beverages and light snacks will be provided

Feel free to invite family & friends

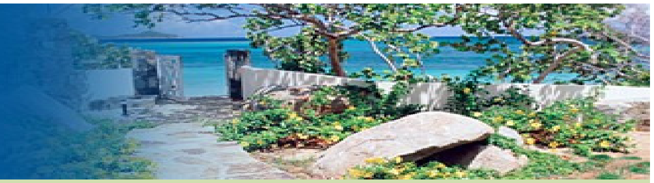
PRESENTERS

Dan K. Neice, MBA
District Manager / Financial Advisor
Phone: (757) 636-2581 (Cell)
Email: dneice@wradvisors.com
Website: www.dkneice.wrfa.com

Dan has earned an MBA from Duke University and a Bachelor of Science in Business Administration, emphasis in Accounting from the Citadel. He holds Series 7, 6, 63, and 65 securities licenses and the Virginia life, annuity, and health insurance license.

Nora M. Thomas
Financial Advisor
Phone: (704) 649-2115 (Cell)
Email: nmthomas@wradvisors.com
Website: www.norathomas.wrfa.com

Nora graduated from University of North Carolina at Charlotte with a Bachelor of Arts in Economics, emphasis in Business Administration. Nora has over 15 years of experience in the financial services industry. She holds Series 7 and 66 securities licenses and the Virginia life, annuity, and health insurance license.



Control your destiny…

Power through education!

"Chains of habit are too light to be felt until they are too heavy to be broken."
Warren Buffett

"Look at market fluctuations as your friend rather than your enemy; profit from folly rather than participate in it."
Warren Buffett

Take the next step toward your financial future…

WADDELL & REED
Financial Advisors™
Investing. With a plan.®